

# Statement of Economic Interests

Filed in 2016 for calendar year 2015 by

**Kleefisch, Rebecca**

Lieutenant Governor, Office of the  
Lieutenant Governor

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FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.state.wi.us>.  
Still have questions? For priority service send an e-mail to: [GABethics@wi.gov](mailto:GABethics@wi.gov); otherwise leave a detailed message at (608) 261-2028.  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

**Part A**

**As of December 31, 2015**

**1. INVESTMENTS**

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Portfolio	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Mid Cap</b>			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<b>Money Market</b>		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	<b>Large Cap</b>			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	<b>Fixed</b>		
<b>International</b>			Fidelity Contrafund	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington - Admiral Shares	<input checked="" type="checkbox"/>	<input type="checkbox"/>			

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one)	\$5,000 to \$50,000	More than \$50,000
Capital World Growth Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Growth Fund of America	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Invesco VK Equity and Inc Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Invesco VK Growth and Income Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
<i>Delgado, Rebecca</i>	<input checked="" type="checkbox"/>		<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>

A

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
<b>WISCONSIN GOVERNMENTAL SECURITIES</b>	(check one) \$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Kleefix Productions	Oconomowoc	Waukesha	WI	Tv production

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2015, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2015.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

**7. AGENT REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State
Visual Buzz	Oconomowoc	WI

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	Amount owed	
			\$5,000 to \$50,000	More than \$50,000
Educators Credit Union	Racine	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** **For calendar year 2015**

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2015.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
State of WI - Legislature	Madison	WI	State Government
State of WI-Lt. Governor's Office	Madison	WI	State Government

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2015.

Source of income	City	State
Kleefix Productions	Oconomowoc	WI

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2015.

Name of provider	City	State

**12. HONORARIA AND EXPENSES** List, for 2015, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

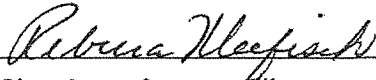
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt

## FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

## CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2015. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone #	(608) 266-3516
_____	_____	_____
Signature of person filing	Date	E-mail address

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Government Accountability Board will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Government Accountability Board states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Government Accountability Board, P.O. Box 7984, Madison, WI 53707-7984;

Email: [GABEthics@wi.gov](mailto:GABEthics@wi.gov); Fax: (608) 264-9319

GAB 901 Personalized. For use in 2016



REBECCA KLEEFISCH  
Lieutenant Governor  
STATE OF WISCONSIN

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May 2, 2016

Mr. Adam Harvell  
Government Accountability Board  
Ethics & Accountability Division  
PO Box 7984  
Madison, WI 53707-7984

Dear Mr. Harvell:

The attached chart lists individuals or organizations who presented gifts to Lt. Governor Kleefisch during 2015, regardless of whether the value of the items may have exceeded \$50. Though not required, the Lt. Governor has chosen to disclose the nature of the particular items received from those individuals or organizations. Each item was logged upon receipt and then placed or disposed of consistent with state law and Government Accountability Board guidance.

Sincerely,

A handwritten signature in black ink, appearing to read 'Daniel R. Suhr'.

Daniel R. Suhr  
Chief of Staff & Legal Counsel



Lt. Governor Kleefisch Gift Registry 2015

<u>Date of Receipt</u>	<u>Location Received</u>	<u>Name</u>	<u>Organization</u>	<u>Item(s) Description</u>	<u>Quantity</u>	<u>Disposition</u>	<u>Entered By</u>
1/13/2015	Madison, WI	Donna Lee Hayes	National Christian Foundation	To Transform a City - Book	2	Office	RS
1/12/2015	Manitowoc	Greg Sheehy	Extrutech Plastics	Hats	2	Donated	RS
1/12/2015	Manitowoc	Greg Sheehy	Extrutech Plastics	Mug	1	Donated	RS
1/14/2015	River Falls	Dr. Delgado Howard	UWRiver Falls	Cheese Samplers	4	Office	RS
1/15/2015	Lodi	Teeter Stephen	Anteco Pharma	Coffee Mugs	3	Donated	RS
1/20/2015	Madison, WI	Einhorn	Capital Midwest Fund	"On the Run" Book	1	Donated	RS
2/4/2015	Madison, WI		BioTechnique	Coffee Mugs	4	Donated	RS
2/9/2015	Delevan, WI		Delevan Rotary Club	Umbrella	1	Donated	RS
2/10/2015	Franklin, WI		DASH Medical	Latex Gloves	5	Donated	RS
2/10/2015	Franklin, WI		Carmex	Sample Lip Balms	15	Donated	RS
2/12/2015	Milwaukee, WI		American Foundry Assoc.	Man at Work, coffee table book	1	Donated	RS
2/13/2015	Platteville, WI		Distribution Dairy Supply	T-shirt	1	Donated	RS
2/13/2015	Platteville, WI		Reilly Plumbing and Heating	Sweatshirt	1	Donated	RS
2/19/2015	Walworth, WI		Mecum	Baseball hat and playing cards	1	Donated	RS
2/23/2015	Richland Center, WI		UW-Richland	coffee mug	1	Donated	RS
3/13/2015	Milwaukee, WI		Yeshiva Elementary	Kosher Gift Basket - \$25.00	1	Donated	RS
3/13/2015	Milwaukee, WI		Yeshiva Elementary	estimated value	1	Office	RS
3/18/2015	Washington DC		Fight Colorectal Cancer	Clock	1	Office	RS
3/18/2015	Washington DC		NLGA	Blue T-Shirt	1	Donated	RS
3/19/2015	Washington DC		NLGA	Umbrella & Coffee Mug	1	Donated	RS
3/19/2015	Washington DC		NLGA	Book on Transportation	1	Donated	RS
4/13/2015	Green Bay WI		Timber Association	Investment	1	Office	RS
4/16/2015	Manitowoc WI		Skana Aluminum	North Face jacket	1	Donated	RS
4/16/2015	Manitowoc WI		Skana Aluminum	Knife Set	1	Donated	RS
4/16/2015	Manitowoc WI		Skana Aluminum	Hat	1	Donated	RS
4/23/2015	Williams Bay, WI		Williams Bay Chamber	Coffee Table Books about Delevan	4	Donated	RS
4/30/2015	Madison, WI		Chinese Ministry of Education	Framed Flower Art Box	1	Donated	RS
4/30/2015	Madison, WI		Chinese Ministry of Education	Coffee Table Books about Delevan	1	Donated	RS
5/5/2015	Madison WI		Peruvian Ambassador		1	Donated	RS

5/6/2015 New Richmond, WI	Cancer Center of Western WI	Gift Bag, pens, mug, cup, umbrella	1 Donated	RS
5/12/2015 Mequon, WI	Teen Challenge	Gold Polo	1 Donated	RS
6/12/2015 Milwaukee, WI	Hong Kong Trade Development Council	Book and Hong Kong Glass desk ornament	1 each	Office
6/22/2015 Madison, WI	AmeriCorps	Gift Bag, pens, mug, cup, umbrella	1 Donated	RS
6/19/2015 Hartford, WI	American Cancer Society	Mug & picture frame	1 Donated	RS
7/2/2015 Kenosha, WI	Greg Woodward	Baseball cap and tshirt	1 Donated	RS
7/2/2015 Sturtevant, WI	Mike Clark	Carthage College	1 Donated	RS
7/15/2015 Eau Claire, WI	KP Toffee	Toffee sampler and decorative pale and tote bag	Office / 1 Donated	RS
7/15/2015 Milwaukee, WI	Visit Eau Claire	Golf Balls	2 Donated	RS
7/8/2015 Indianapolis	Harley Davidson	Piggy Bank	1 Office	RS
7/8/2015 Indianapolis	NIQA	One Nation Under Taught Books	2 Office	RS
7/8/2015 Indianapolis	NIQA	Stationary Cards	2 Office	RS
7/8/2015 Indianapolis	NIQA	Wine Bottle Openers	2 Donated	RS
7/8/2015 Indianapolis	NIQA	White Wine Bottles	2 Office	RS
7/16/2015 Madison, WI	Japanese Drummers	Gift Basket, wrapping paper, mg, baseball cap, performance dvd	1 Donated	RS
7/21/2015 Oshkosh, WI	Pilatus	Water bottle & plastic sunglasses	1 Donated	RS
7/31/2015 Menomonie, WI	Vets Plus	Gift basket of office supplies, tshirts and hats	1 Donated	RS
7/31/2015 Menomonie, WI	Lindus	Water Bottle	1 Donated	RS
7/31/2015 Menomonie, WI	Foxhole Bar and Grill	Sweatshirt	1 Donated	RS
8/2/2015 Vernon, WI	Vernon Vineyard Winery	wine glasses	4 Donated	RS
8/2/2015 Vernon, WI	Vernon Vineyard Winery	jelly	2 Donated	RS
8/12/2015 Milwaukee, WI	JETRO	Green Tea	1 Donated	RS
8/12/2015 Milwaukee, WI	Consulate Japan -Chicago	Milkimoto Face Clock	1 Office	RS
8/17/2015 Ashland, WI	Gbreting Manufacturing	Napkins	3 packs	Donated
8/24/2015 Green Bay, WI	Machkinaws Bar & Grill	Gift Card - 10\$	1 Donated	RS
8/24/2015 Walworth, WI	Kikkoman	Sample Box	2 Donated	RS
8/24/2015 Pleasant Prairie, WI	Good Foods	Sample Box - jalapeno dip, cucumber dip, onion dip, veggie dip, guacamole	1 Office	RS
8/27/2015 Madison, WI	TECO Chicago	Tea	1 Donated	RS
9/2/2015 Madison, WI	MAKO Medical Labs	Box of Brownies	1 Office	RS



9/29/2015	Madison, WI	Lithuanian Ministry of Agriculture	Table cloth, card holder, tea	1 Donated	RS
9/29/2015	Milwaukee, WI	Frederoet Hospital	Sweatshirt	1 Donated	RS
10/1/2015	Madison, WI	NLGA	Kokomo Glass Art Piece	1 Office	DS
10/15/2015	Madison, WI	The Heartland Institute	Book: Power to the People	1 Donated	DS
10/29/2015	Oconomowoc, WI	The YMCA at Pabst Farms	Pink Sweatshirt	1 Donated	DS
10/31/2015	Washington DC	Animart Dairy Solutions	Green Sweatshirt	1 Donated	DS
10/31/2015	Washington DC	Engrji Insurance	Engrji Ladies Scarf	1 Donated	DS
10/29/2015	Madison, WI	Animal Dairy Solutions	2015 COWlender	2 Donated	DS
10/1/2015	Madison	Chinese Consul General Chicago	Tea Set	1 Donated	DS
10/1/2015	Madison	Dairy Assn of China	Scarf and Hand Purse	1 Donated	DS
10/1/2015	Wauwatosa	Froedert & MCW	Cancer Sweatshirt	1 Donated	DS
11/11/2015	Watertown, WI	Maranatha Baptist Bible University	Maranatha Sweatshirt	1 Donated	AZ
11/11/2015	Watertown, WI	Maranatha Baptist Bible University	Maranatha Scarf	1 Donated	AZ
11/11/2015	Watertown, WI	Maranatha Baptist Bible University	Christmas CD	1 Office	AZ
11/11/2015	Watertown, WI	Maranatha Baptist Bible University	Traveling Coffee Mug	1 Dontated	AZ
11/11/2015	Watertown, WI	Maranatha Baptist Bible University	Rich In Mercy (Book)	1 Office	AZ
11/11/2015	Mequon, WI	Joe Dean	Honor Flight (Book)	1 Office	AZ
12/1/2015	Florence, WI	Florence High School	Wooden Name Plate	1 Office	AZ
12/1/2015	Madison, WI	Pilatus	Pilatus Airplane Calendar	1 Donated	AZ
12/1/2015	Sheboygan, WI	Jake's Café Business Incubator	Cookies	1 Office	AZ
12/15/2015	Madison, WI	Foley & Lardner	Pistachios	1 Office	AZ
12/15/2015	Madison, WI	Feeding America	Feeding America(Book)	1 Office	AZ
12/18/2015	Green Bay, WI	Management Women, Inc.	Umbrella	1 Donated	AZ
12/18/2015	Chicago, IL	Canadian Consul General	Scarf	1 Donated	AZ
12/28/2015	Madison, WI	Ganther Construction	US-Israel Lapel Pins	5 Office	AZ
12/29/2015	Madison, WI	Israel Consul General	Calendar	1 Office	AZ
12/29/2015	Madison, WI	Ministry of Foreign Affairs of Japan	Calendar	2 Donated	AZ
12/29/2015	Madison, WI	Good Foods	Dip Sampler	1 Office	AZ



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## GIFTS TO THE LIEUTENANT GOVERNOR

Mikimoto Clock	Akita Corporation (Japan)	\$200	Used for state purposes
Mikimoto Crystal Dish	Akita Corporation (Japan)	\$75	Donated to Charity
National Palace Museum Wool Scarf	YFY (Taiwan)	\$40	Donated to Charity
Malt Whiskey Yearbook 2015	King Car (Taiwan)	\$30	Donated to Charity
Kavalan Single Malt Whiskey	King Car (Taiwan)	\$125	Used for state purposes
Chibakun Plush Doll	Chiba Prefectural Government (Japan)	\$20	Donated to Charity
Lacquer Hand Mirror in brocade bag	Kikkoman (Japan)	\$80	Donated to Charity
Box Set of Green & Safe Tea Products	YFY (Taiwan)	\$50	Donated to Charity
High Mountain Tea	Ministry of Foreign Affairs (Taiwan)	\$20	Donated to Charity
Tasteful Tea	Ministry of Foreign Affairs (Taiwan)	\$20	Donated to Charity
The Wit of Wisdom of Mark Twain	State of Missouri	\$5	Donated to Charity
Chibakun Lapel Pin	Chiba Prefectural Government (Japan)	\$5	Used for state purposes
Toyota Mirai Model Car	Toyota (Japan)	\$20	Donated to Charity
Fujifilm Instax film (3)	Fujifilm (Japan)	\$25	Donated to Charity
Oolong Tea (2)	Taiwan External Trade Development Council	\$20	Donated to Charity
Lacquer-coated business card holder	Kikkoman (Japan)	\$25	Donated to Charity
UW-Madison Lapel Pin	UW-Madison Alumni Association	\$5	Used for state purposes
Fujifilm Instax Camera	Fujifilm (Japan)	\$150	Donated to Charity

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