

**Statement of Economic Interests**  
Filed in 2017 for calendar year 2016 by

**Kleefisch, Rebecca**  
Lieutenant Governor, Office of the  
Lieutenant Governor

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BY: .....

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.wi.gov>.  
Still have questions? For priority service send an e-mail to: [ethics@wi.gov](mailto:ethics@wi.gov); otherwise call (608) 266-8123.  
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

**Part A**

**As of December 31, 2016**

**1. INVESTMENTS**

**a) WISCONSIN DEFERRED COMPENSATION PROGRAM** If you held an investment in a fund available within the Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

Profile Series	More than \$50,000		Small Cap	More than \$50,000		Bond	More than \$50,000	
	\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000		\$5,000 to \$50,000	\$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Portfolio	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yr	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input type="checkbox"/>	Large Cap			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Fixed		
<b>International</b>			Fidelity Contrafund	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Institutional Index Plus	<input type="checkbox"/>	<input type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
BlackRock EAFE Equity Index	<input type="checkbox"/>	<input type="checkbox"/>	Vanguard Wellington - Admiral Shares	<input checked="" type="checkbox"/>	<input type="checkbox"/>			

**b) OTHER INVESTMENTS** List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND	(check one)	\$5,000 to \$50,000	More than \$50,000
Capital World Growth Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Growth Fund of America	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Invesco VK Equity and Inc Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Invesco VK Growth and Income Fund A	<input checked="" type="checkbox"/>		<input type="checkbox"/>
Growth Fund of America CIA-529	<input checked="" type="checkbox"/>		<input type="checkbox"/>

STOCKS/OPTIONS/FUTURES	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

BONDS	(check one)	\$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>		<input type="checkbox"/>
	<input type="checkbox"/>		<input type="checkbox"/>

LIMITED PARTNERSHIPS	(check one)	\$5,000 to \$50,000	More than \$50,000

	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
<b>WISCONSIN GOVERNMENTAL SECURITIES</b>	(check one) \$5,000 to \$50,000	More than \$50,000
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

**2. BUSINESS ACTIVITIES** List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Kleefix Productions	Oconomowoc	Waukesha	WI	Tv production

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business

**3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS** For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2016.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
			<input type="checkbox"/>
			<input type="checkbox"/>

**4. BUSINESS PARTNERS** For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

**5. NON-COMMERCIAL REAL ESTATE** List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)

**6. OFFICERS AND DIRECTORS** List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position

**7. AGENT, REPRESENTATIVE OR SPOKESPERSON** List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

**8. CREDITORS** List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Educators Credit Union	Racine	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

**Part B** For calendar year 2016

**9. EMPLOYERS** List your and your family's EMPLOYERS (\$1,000 or more of income) in 2016.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
State of WI - Legislature	Madison	WI	State Government
State of WI-Lt. Governor's Office	Madison	WI	State Government

**10. ADDITIONAL SOURCES OF INCOME** List other sources from which you or your family received income of \$1,000 or more in 2016.

Source of income	City	State
Kleefix Productions	Oconomowoc	WI

**11. ENTERTAINMENT AND GIFTS** List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2016.

Name of provider	City	State
See attachment.		

**12. HONORARIA AND EXPENSES** List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Wisconsin Ethics Commission.


Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
State Government Leadership Foundation	\$3627	0	Intergovernmental Exchange Trip

**FILING NOTES -or- COMMENTS**

*If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.*

**CERTIFICATION**

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.

	<b>Daytime phone #</b> (608) 266-3516
<b>Signature of person filing</b>	<b>Date</b> May 1, 2017
	<b>E-mail address</b> Itgov@wisconsin.gov

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mail, email or fax to:

Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;  
Email: Ethics@wi.gov; Fax: (608) 264-9319

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Lt. Governor Kleefisch Gift Registry 2016

Date of Receipt	Location Received	Organization	Item(s) Description	Quantity	Disposition
1/7/2016	Saukville, WI	Charter Steel	Charter Steel Coffee Table book	1	Office
1/19/2016	Westville, WI	Brakebush	Travel Coffee Mugs	2	Donated
1/18/2016	Brookfield, WI	First Bank	Bottles of Wine	2	Office
1/18/2016	Brookfield, WI	First Bank	Post-It-Notes	1	Office
1/18/2016	Brookfield, WI	First Bank	Pen	1	Office
1/18/2016	Brookfield, WI	First Bank	Travel Coffee Mug	1	Donated
1/18/2016	Brookfield, WI	Operation DREAM	Coffee Mug	1	Donated
1/27/2016	Milwaukee, WI	iLEAD	T-Shirt	1	Donated
1/28/2016	Douglas, WI	St. Anthony School	Glass Cross	1	Office
1/29/2016	Milwaukee, WI	St. Anthony School	Jesus Christ: Message to all	1	Office
2/2/2016	Madison, WI	Latter-day Saints	Nations Book	1	Donated
2/17/2016	Madison, WI	Center for Suicide Awareness	Mug, Beer Glass, Cushion	1	Donated
2/22/2016	Eau Claire, WI	HSHS Cancer Center	Gift Bag	1	Donated
2/22/2016	Eau Claire, WI	HSHS Cancer Center	White Lab Coat	1	Office
2/22/2016	Eau Claire, WI	HSHS Cancer Center	Umbrella	1	Office
2/26/2016	Chippewa Falls, WI	HSHS St. Joseph's	Umbrella	1	Office
2/26/2016	Chippewa Falls, WI	HSHS St. Joseph's	Gift Bag	1	Donated
3/8/2016	Elkhorn, WI	Elkhorn Economic Development Alliance	Gift Basket	1	Office
3/9/2016	Union Grove, WI	DVA	Glass Case	1	Office
3/10/2016	Madison, WI	Rep. Craig Horn, NC 68th District	Book on Winston Churchill	1	Office
4/21/2016	Antigo, WI	Northland Tech. College	Cutting Board, Cribbage Board	1 each	Office
4/21/2016	Carter, WI	Wisconsin Rural Partners	Jar	1	Donated
4/22/2016	Nekoosa, WI	Scholastic Clay Target Program	T-shirts	2	Donated
4/22/2016	Nekoosa, WI	Scholastic Clay Target Program	hat	1	Office
4/23/2016	Milwaukee, WI	Fight Colorectal Cancer	Sweatshirt, Hat	1 each	Donated
4/23/2016	Milwaukee, WI	Milwaukee Health Services, Inc.	Fruit basket	1	Donated
4/7/2016	Reedsburg, WI	Seats, Inc.	Glasses	4	Donated

5/8/2016	Manitowoc, WI	Roncelli School	T-Shirts	2	Donated
5/19/2016	Peshigo, WI	GFS Machining INC	Metal Plaque	1	Office
5/24/2016	Antigo, WI	Waukesha Bearings	Hat	1	Donated
6/23/2016	New Richmond, WI	Cancer Center of Western Wisconsin	Bag	1	Donated
6/23/2016	New Richmond, WI	Cancer Center of Western Wisconsin	Lantern	1	Donated
6/23/2016	New Richmond, WI	Cancer Center of Western Wisconsin	Mug	1	Donated
6/23/2016	New Richmond, WI	Cancer Center of Western Wisconsin	cup	1	Donated
6/21/2016	Madison, WI	City of Milwaukee Housing Authority	2 framed photographs	2	Office
7/12/2016	Barron, WI	Jennie-O Turkey	Gift bag(Mug, Pen, Notebook)	1	Donated
7/12/2016	River Falls, WI	UW River Falls	Mug	1	Office
9/7/2016	Janesville, WI	Blain's Farm & Fleet	Book on Winston Churchill	1	Office
9/1/2016	Milwaukee, WI	The Biz Connection	3 CDs	3	Donated
9/8/2016	Whitewater, WI	UW Whitewater	t-shirts	2	Donated
9/8/2016	Whitewater, WI	UW Whitewater	Travel Mug	1	Donated
10/5/2016	Stevens Point, WI	MSTC	Welding Art	1	Office
10/13/2016	Madison, WI	Fight Colorectal Cancer	T-shirt	1	Donated
10/13/2016	Madison, WI	Fight Colorectal Cancer	Coffee Mugs	3	Office
10/20/2016	Fau Claire, WI	WWHEL	Scarf	1	Donated
10/20/2016	Hudson, WI	Hudson School District	Gift basket (Perishable items)	1	Office
10/24/2016	Brillion, WI	Ariens Co.	Snow Globe	1	Office
10/24/2016	Brillion, WI	Ariens Co.	Mouse Pad	1	Office
10/24/2016	Brillion, WI	Ariens Co.	Books, Hat, Key Chains, Waterbottle, Trucker Caps, Model	1 each	Donated
10/24/2016	Sheboygan Falls, WI	Sheboygan Falls HS Culinary Class	Canned goods, Salsa, Honey	1	Office
11/7/2016	Oshkosh, WI	PACUR	Packers Cups	6	Office

11/11/2016	Eau Claire, WI	NCTC Collegiate DECA	Freedom Bars	3	Office
11/18/2016	Milwaukee, WI	Milwaukee Business Journal	Women of Influence Bag	1	Donated
12/20/2016	Madison, WI	The Commons	T-Shirt	2	Donated
12/20/2016	Madison, WI		Appointment Book	2	Donated
12/20/2016	Madison, WI	Phil Koch	Horizons--Picture Book	1	Donated

