

Statement of Economic Interests

Filed in 2017 for calendar year 2016 by

Ziegler, Annette Kingsland

Supreme Court

Justice Supreme Court Justice

RECEIVED
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BY:

FOR EXPLANATIONS, EXAMPLES AND EXCEPTIONS SEE THE INSTRUCTIONS OR VISIT OUR WEBSITE AT <http://ethics.wi.gov>.
Still have questions? For priority service send an e-mail to: Ethics@wi.gov; otherwise leave a detailed message at (608) 266-8123.
ATTACH ADDITIONAL PAGES AS NEEDED/PLEASE SEE INSTRUCTIONS

Part A

As of December 31, 2016

1. INVESTMENTS

a) WISCONSIN DEFERRED COMPENSATION PROGRAM

If you held an investment in a fund available within the

Wisconsin Deferred Compensation Program, please place a checkmark next to each fund in which you held \$5,000 or more, whether held privately or through the Program.

A
WV
WV

Profile Series	\$5,000 to \$50,000	More than \$50,000	Small Cap	\$5,000 to \$50,000	More than \$50,000	Bond	\$5,000 to \$50,000	More than \$50,000
Vanguard Retirement 2055	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Russell 2000 Index	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock US Debt Index	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input type="checkbox"/>	<input type="checkbox"/>	DFA US Micro Cap Portfolio	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Federated US Government Securities 2-5yrs	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2035	<input type="checkbox"/>	<input type="checkbox"/>	Mid Cap			Vanguard Long-term Investment Grade Adm Shares	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2025	<input type="checkbox"/>	<input type="checkbox"/>	BlackRock Mid Cap Equity Index	<input checked="" type="checkbox"/>	<input type="checkbox"/>			
Vanguard Retirement 2015	<input type="checkbox"/>	<input type="checkbox"/>	T Rowe Price Mid Cap Growth	<input type="checkbox"/>	<input type="checkbox"/>	Money Market		
Vanguard Target Retirement Income	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Large Cap			Vanguard Admiral Treasury Money Market	<input type="checkbox"/>	<input type="checkbox"/>
			Calvert Social Investment Equity	<input type="checkbox"/>	<input type="checkbox"/>	Fixed Returns for the Quarter		
			Fidelity Contrafund	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Stable Value	<input type="checkbox"/>	<input checked="" type="checkbox"/>
International			Vanguard Institutional Index Plus	<input type="checkbox"/>	<input checked="" type="checkbox"/>	FDIC Bank Option	<input type="checkbox"/>	<input type="checkbox"/>
American Euro Pacific Growth	<input type="checkbox"/>	<input checked="" type="checkbox"/>	Vanguard Wellington Admiral - Shares	<input type="checkbox"/>	<input type="checkbox"/>			
BlackRock EAFE Equity Index	<input checked="" type="checkbox"/>	<input type="checkbox"/>						

b) OTHER INVESTMENTS List stocks, bonds, limited partnerships, Wisconsin governmental securities, and mutual and money market funds in which you and your family's interest was valued at \$5,000 or more.

MUTUAL OR MONEY MARKET FUND

(check one) \$5,000 to \$50,000 More than \$50,000

	\$5,000 to \$50,000	More than \$50,000
American Europacific Growth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
American High Income Trust	<input type="checkbox"/>	<input checked="" type="checkbox"/>
American New World F2	<input type="checkbox"/>	<input checked="" type="checkbox"/>
American WA Mutual F2	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Blackrock Strategic Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
BMO Prime Money Market	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Cohen & Steers Global Realty Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Columbia Acorn International	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Columbia Convertible SECs Z	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fidelity Advisor New Insights	<input type="checkbox"/>	<input checked="" type="checkbox"/>
First Eagle Overseas	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Invesco European Sm Co	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Invesco High Yield Muni	<input type="checkbox"/>	<input checked="" type="checkbox"/>

iShares Inc MSCI Pacific Index Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares MSCI EAFE Growth Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares Russel 1000 Value Index Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares TR MSCI EAFE Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares TR Russell 1000 Growth Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares TR Russell 2000 Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
iShares Tr S&P Midcap 400 Index	<input type="checkbox"/>	<input checked="" type="checkbox"/>
M&I Tax Efficient Portfolio	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MFS Value Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
MS Active Assets Money Trust	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Natixis ASC global Alternative	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Nuveen Real Asset Income	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Nuveen S&P 500	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Pax World Small Cap	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Pennsylvania Mutual Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Principal Global Div Income Fund	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Principal Midcap Blend Fd	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Spdr Tr Unit Ser 1 Standard and Poors	<input type="checkbox"/>	<input checked="" type="checkbox"/>
The Hartford Midcap Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard Emerging Markets Fund	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Vanguard Index S&P 500	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Vanguard Small Cap ETF	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Western Asset Government	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>First Trust N. American E</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>iShares Edge MSCI MIN VOL EMER</i>	<input type="checkbox"/>	<input checked="" type="checkbox"/>

STOCKS/OPTIONS/FUTURES

(check one) \$5,000 to \$50,000 More than \$50,000

Altria Group Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Apple Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
AT&T	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Bank of Montreal	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Citigroup	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Emerson Electric Company	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Fidelity National Informational Services	<input type="checkbox"/>	<input checked="" type="checkbox"/>
General Electric	<input checked="" type="checkbox"/>	<input type="checkbox"/>
General Mills	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Halyard Health Inc	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Harley Davidson	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Illinois Toll Works Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Johnson & Johnson Com	<input type="checkbox"/>	<input checked="" type="checkbox"/>
JP Morgan Chase & Company	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Kimberly Clark Corp.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Kraft Heinz Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Merck & Co Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Microsoft Corp.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Mondelez Intl Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Nexterra Energy	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Pepsico Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>

Philip Morris Companies Inc.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Tupperware Brands Corp.	<input type="checkbox"/>	<input checked="" type="checkbox"/>
US Bancorp Del New	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Walt Disney Co	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Westbury Bancorp Inc	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Winnebago Hunt Club	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

BONDS

(check one) \$5,000 to \$50,000 More than \$50,000

Brookfield III	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Chicago Geni Be 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Cincinnati Oh Be 4000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Denver Co BE 4000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Fond du Lac Wis	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Grand Rapids BE 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Idaho Housing BE 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
In Bd Gas BE 5250	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Indiana St Fin BE 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Kenosha Wis USD #1 RFDG B	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Miami Dade Be 4000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
NJS Trans Be 4000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Northland Pine BE 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Racine WI BE 4000	<input type="checkbox"/>	<input checked="" type="checkbox"/>
State of Hawaii BE 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Gen Fd Annual Appropriation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St H Be 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Health & Edl Facs Auth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Transn Rev Ser A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>

LIMITED PARTNERSHIPS

(check one) \$5,000 to \$50,000 More than \$50,000

Skybridge Multi Adgr Series G	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Stepstone Private Equity Partners	<input type="checkbox"/>	<input checked="" type="checkbox"/>
<i>Enterprise Prod Partners LP</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<i>EQT Midstream Partners LP</i>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

WISCONSIN GOVERNMENTAL SECURITIES

(check one) \$5,000 to \$50,000 More than \$50,000

Hartford WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Plover WI	<input checked="" type="checkbox"/>	<input type="checkbox"/>
State of WI Clean Water Bonds	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI General Fund A	<input checked="" type="checkbox"/>	<input type="checkbox"/>
WI ST Series A B/E GO DD	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin Rapids WI Elec Rev	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Gen Fd Annual Appropriation	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St H Be 5000	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Health & Edl Facs Auth	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Wisconsin St Transn Rev Ser A	<input checked="" type="checkbox"/>	<input type="checkbox"/>

2. BUSINESS ACTIVITIES List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprise(s) operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
Argent Apartments of Philips	West Bend	Washington	WI	Real estate
B&J Real Estate	West Bend	Washington	WI	farm property & rental property
Montello Preservation, LLC	West Bend	Washington	WI	Real estate
Wingate Commerce Center, LLC	Jackson	Washington	WI	Real estate
Ziegler Bence Development, LLC	West Bend	Washington	WI	Real estate
Ziegler Bence Partners 5, LLC	West Bend	Washington	WI	Real estate
Ziegler Bence Partners 6, LLC	West Bend	Washington	WI	Real estate
Ziegler Bence West Bend LLC	West Bend	Washington	WI	Real estate
Ziegler Bence Partners 7, LLC	West Bend	Washington	WI	Real estate
Ziegler Bence Continental, LLC	West Bend	Washington	WI	Real estate

b) Enterprise(s) NOT operating under a business or trade name, list here.

Name of business	Municipality or Town	County	State	Describe nature of business
J.J. Ziegler	West Bend	Washington	WI	Rental Property

3. COMMERCIAL CUSTOMERS, CLIENTS, AND TENANTS For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in Item 2, from which the filer or a member of the filer's immediate family received \$10,000 or more in 2016, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in calendar year 2016.

Check if the organization authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

Businesses, organizations, lobbyists that were customers, clients, or tenants	City	State	"√"
BSG Maintenance of Green Bay Inc	West Bend	WI	<input type="checkbox"/>
Eastern Wisconsin Water Conditioning, Co	West Bend	WI	<input type="checkbox"/>
Finish Master Inc	West Bend	WI	<input type="checkbox"/>
Helios Solar Works LLC	Milwaukee	WI	<input type="checkbox"/>
Instrumentarium Dental	Milwaukee	WI	<input type="checkbox"/>
L.J. Farms, Inc.	Slinger	WI	<input type="checkbox"/>
Prolitec Inc.	Milwaukee	WI	<input type="checkbox"/>
Rexnord Industries, LLC	Milwaukee	WI	<input type="checkbox"/>
Wis. Business Dev. Finance Corp.	Milwaukee	WI	<input type="checkbox"/>
Stamm Business Tech, Inc	Milwaukee	WI	<input type="checkbox"/>
Stamm Media Tech, Inc.	Milwaukee	WI	<input type="checkbox"/>

4. BUSINESS PARTNERS For each enterprise reported under Item 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

Business	Partners, or officers and directors	City	State

5. NON-COMMERICAL REAL ESTATE List the specific location of WISCONSIN REAL ESTATE in which you or your family had an interest (except your principal residence and real estate whose location you already listed in item 2).

Location of property Street address or fire number	Municipality or town	County	Nature of interest (e.g. own, lease, option, easement, land contract)
1301 Canal Street	Milwaukee	Milwaukee	own
247-253 Stockhausen La	West Bend	Washington	own
2601 E. Washington St.	West Bend	Washington	own
305, 315 South Eyder St.	Philips	Price	own
5446 Hwy. Z	West Bend	Washington	own

6. OFFICERS AND DIRECTORS List organizations of which you or a family member was an officer or director (unless already listed in item 2).

Business or organization	City	State	Position
Westburg Bank, Inc	West Bend	WI	Director
Wingate Creek Business Center Association	West Bend	WI	President, Treasurer

7. AGENT, REPRESENTATIVE OR SPOKESPERSON List organizations that authorized you or a family member to represent them in their dealings with others as an attorney-at-law, agent, spokesperson, or representative (unless already listed in item 2, 3 or 6).

Business or organization	City	State

8. CREDITORS List creditors to which you or your family owed \$5,000 or more. (check one)

Creditor	City	State	\$5,000 to \$50,000	More than \$50,000
Milwaukee Economic Development Corp	Milwaukee	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Morgan Stanley	St. Paul	MN	<input type="checkbox"/>	<input checked="" type="checkbox"/>
National Exchange Bank	West Bend	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Westbury Bank	West Bend	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
Citizens Bank	New Berlin	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
			<input type="checkbox"/>	<input type="checkbox"/>

Part B For calendar year 2016

9. EMPLOYERS List your and your family's EMPLOYERS (\$1,000 or more of income) in 2016.

Name of employer (if State of Wisconsin, also identify agency or institution)	City	State	Nature of employer's business
State of WI - Supreme Court	Madison	WI	State Government
Ziegler Bence Entities	West Bend	WI	Real estate

10. ADDITIONAL SOURCES OF INCOME List other sources from which you or your family received income of \$10,000 or more in 2016.

Source of income	City	State
Westbury Bank	West Bend	WI

11. ENTERTAINMENT AND GIFTS List individuals and organizations that provided you with entertainment or gifts (more than \$50) in 2016.

Name of provider	City	State
Ray Lipton + Mary Gander	West Bend	WI
Karine O'Byrne	Milwaukee	WI

12. HONORARIA AND EXPENSES List, for 2016, sources of honoraria and payment of expenses related to your state government duties (more than \$50) not previously reported to the Government Accountability Board.

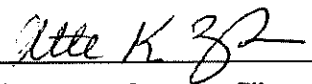
Payer	Approximate value of expenses	Amount of honorarium	Circumstances of receipt
National Conference of Bar Examiners	\$913.78	—	Reimbursement

FILING NOTES -or- COMMENTS

If we saw an opportunity to clarify a prior report, we added comments or filing tips below. Please review any comments and make the appropriate corrections.

CERTIFICATION

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for an election in the following year, I certify that I will amend it on or before the statutory filing deadline if an amendment is necessary to bring it into conformity with the true statement of my economic interests as of December 31, 2016. If any part has been left blank, I have done so intentionally because there is nothing to report.

	Daytime phone # 608-266-1881
Signature of person filing	Date 1/3/17
	E-mail address annette.ziegler@wicourts.gov

The information sought in this form is required by §§19.43 and 19.44, *Wisconsin Statutes*. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with §15.04(1)(m), *Wisconsin Statutes*, the Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Mall, email or fax to: Wisconsin Ethics Commission, P.O. Box 7984, Madison, WI 53707-7984;
 Email: Ethics@wi.gov; Fax: (608) 264-9319;

MUTUAL OR MONEY MARKET FUND **\$5,000 TO \$50,000** **MORE THAN \$50,000**

AQR Style Premia Alternative		X
Invesco Floating Rate Y	X	
IShares Core S&P Small Cap		X
Vanguard FTSE All World EX-US		X
Vanguard FTSE Pacific ETF		X

LIMITED PARTNERSHIPS **\$5,000 TO \$50,000** **MORE THAN \$50,000**

Magellan Midstream Partners LP	X	
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WISCONSIN GOVERNMENTAL SECURITIES **\$5,000 TO \$50,000** **MORE THAN \$50,000**

Fond du Lac, WI	X	
Racine, WI BE 4000		X

