

Statement of Economic Interests

Filed in 2018 for calendar year 2017

Official Name: Evers, Anthony

Agency or Office: Department of Public Instruction

Position Title: Superintendent of Public Instruction-Superintendent of Public Instruction

Agency or Office: University of Wisconsin (UW) System

Position Title: Member-Board of Regents

Agency or Office: Wisconsin Technical College System Board

Position Title: Board Member

Agency or Office: UW System - Non State Public Official Filers

Position Title: Board of Regents - Member

- If you were appointed or nominated to a new position or a new term of office since 12/31 of the previous year, this section should be current as of your start date.
- If you are a continuing official, this section should be current as of 12/31 of the previous year.
- If you are a candidate, this section should be current as of 12/31 of the year before your election. (Forms may not be filed before 12/1 of the year before your election.)

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Definitions:

- "*Family*" or "*family member*" means your spouse, and any child, stepchild, parent, or parent-in-law who receives more than one-half of his or her support from you or from whom you receive more than one-half of your support.
- "*Income*" means gross income before deductions and depreciation, from whatever source derived, as defined by the Internal Revenue Code, but excludes dividends and interest.
- A "*lobbyist*" is an individual who attempts to influence legislation or administrative rules in Wisconsin by communicating with an elected state official, agency official, or legislative employee on another's behalf for pay. For a list of current lobbyists, go to: <https://lobbying.wi.gov/Who/Lobbyists/2017REG/SearchNames>.

If you need further assistance, please contact Ethics Commission Staff at 608-266-8123 or ethics@wi.gov.

Information current as of December 31, 2017

1A: WISCONSIN DEFERRED COMPENSATION PROGRAM INVESTMENTS

a) Funds Available in Wisconsin Deferred Compensation Program. These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds – either directly or through the program-- please check the appropriate box. Please report other investments under the next question.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

PROFILE SERIES

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Retirement 2055	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Vanguard Retirement 2045	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Retirement 2025	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2015	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Target Retirement Income	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

INTERNATIONAL

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
American Euro Pacific Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
BlackRock EAFE Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

SMALL CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Russell 2000 Index	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
DFA US Micro Cap Portfolio	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

MID CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Mid Cap Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
T Rowe Price Mid Cap Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

LARGE CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Calvert Social Investment Equity	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fidelity Contrafund	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Institutional Index Plus	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Vanguard Wellington - Admiral Shares	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock US Debt Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Federated US Government Securities 2-5yrs	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Long-term Investment Grade Adm Shares	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>

MONEY MARKET

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Admiral Treasury Money Market	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

FIXED RETURNS FOR THE QUARTER

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Stable Value	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
FDIC Bank Option	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

1B: OTHER INVESTMENTS

b) Other Investments. List mutual and money market funds, stocks, bonds, limited partnerships, and Wisconsin governmental securities in which you and your family's interest was valued at \$5,000 or more. Please list securities by name (e.g., Fidelity S&P Index 500 Fund, or ABC Corporation). Do not just list the type of account or the institution through which the investments are held (e.g., IRA, Merrill Lynch account, etc.).

Include: stocks and stock options, commodity futures contracts, bonds, limited partnerships, securities issued by the State

forementioned investments held directly, or through a deferred compensation plan, profit-sharing plan, or pension plan whose investments you or your family directs; in an individual retirement account (IRA); in a trust you or a family member created or of which you or a family member have beneficial use; or held for you by a corporation, partnership, or other entity which you or a family member controls).

DO NOT include: the Wisconsin retirement system, savings accounts, checking accounts, certificates of deposit, annuities, insurance contracts, securities issued by the federal government or a government outside Wisconsin, securities issued by an organization that does not do any business in Wisconsin, investments held by you or your family whose total interest is valued less than \$5,000.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

WISCONSIN GOVERNMENTAL SECURITY			
Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Oshkosh WI GO Bonds	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Public Fin Authority, WI	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Public Finance Authority WI	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Univeristy WI Hospitals & Clinics	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
WI State Health & Ed Fac	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wis St Hlth & Ed Facilities	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wisconsin St. Health and Education	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

STOCK			
Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Alliant Energy Corp.	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Bemis Corporation	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
NW Natural Gas	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
WEC Energy	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Wells Fargo	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

MUTUAL FUND OR MONEY MARKET FUND			
Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
500 Bank	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
American Fds Balanced	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Nationwide FD CLA	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Nationwide Geneva Mid Cap	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Nationwide Ziegler NYSE Arca Tech 100 Index A	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
Vanguard Institutional Index Fund Plus	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

LIMITED PARTNERSHIP			
Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Buckeye Partners LP	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Oneok Partners LP	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

BOND			
Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Allen City Ohio Hospital	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Colorado Edl and Cultural Facil	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Coralville IA GO Bond	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Douglas City Neb Hosp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Maryland St Health & Higher Ed	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
South Jersey Port Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Washoe Cnty Nev School	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
West Fargo ND Ref	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

