

Statement of Economic Interests

Filed in 2018 for calendar year 2017

Official Name: Vos, Robin J.

Agency or Office: Legislature

Position Title: Assembly-District 63

- If you were appointed or nominated to a new position or a new term of office since 12/31 of the previous year, this section should be current as of your start date.
- If you are a continuing official, this section should be current as of 12/31 of the previous year.
- If you are a candidate, this section should be current as of 12/31 of the year before your election. (Forms may not be filed before 12/1 of the year before your election.)

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.

Definitions:

- "*Family*" or "*family member*" means your spouse, and any child, stepchild, parent, or parent-in-law who receives more than one-half of his or her support from you or from whom you receive more than one-half of your support.
- "*Income*" means gross income before deductions and depreciation, from whatever source derived, as defined by the Internal Revenue Code, but excludes dividends and interest.
- A "*lobbyist*" is an individual who attempts to influence legislation or administrative rules in Wisconsin by communicating with an elected state official, agency official, or legislative employee on another's behalf for pay. For a list of current lobbyists, go to: <https://lobbying.wi.gov/Who/Lobbyists/2017REG/SearchNames>.

If you need further assistance, please contact Ethics Commission Staff at 608-266-8123 or ethics@wi.gov.

Information current as of December 31, 2017

1A: WISCONSIN DEFERRED COMPENSATION PROGRAM INVESTMENTS

a) Funds Available in Wisconsin Deferred Compensation Program. These funds are available to participants in the Wisconsin Deferred Compensation program and many of them are also available for direct purchase, independent of that program. If you held an investment of \$5,000 or more in any of these funds – either directly or through the program-- please check the appropriate box. Please report other investments under the next question.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

PROFILE SERIES

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Retirement 2055	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2045	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2035	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2025	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Retirement 2015	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Target Retirement Income	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

INTERNATIONAL

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
American Euro Pacific Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
BlackRock EAFE Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Russell 2000 Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
DFA US Micro Cap Portfolio	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

MID CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock Mid Cap Equity Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
T Rowe Price Mid Cap Growth	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

LARGE CAP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Calvert Social Investment Equity	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Fidelity Contrafund	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Institutional Index Plus	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Wellington - Admiral Shares	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
BlackRock US Debt Index	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Federated US Government Securities 2-5yrs	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
Vanguard Long-term Investment Grade Adm Shares	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

MONEY MARKET

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Vanguard Admiral Treasury Money Market	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

FIXED RETURNS FOR THE QUARTER

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
Stable Value	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>
FDIC Bank Option	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>

1B: OTHER INVESTMENTS

b) Other Investments. List mutual and money market funds, stocks, bonds, limited partnerships, and Wisconsin governmental securities in which you and your family's interest was valued at \$5,000 or more. Please list securities by name (e.g., Fidelity S&P Index 500 Fund, or ABC Corporation). Do not just list the type of account or the institution through which the investments are held (e.g., IRA, Merrill Lynch account, etc.).

Include: stocks and stock options, commodity futures contracts, bonds, limited partnerships, securities issued by the State of Wisconsin or by local government entities within Wisconsin, mutual funds, and money market funds (include any of the aforementioned investments held directly, or through a deferred compensation plan, profit-sharing plan, or pension plan whose investments you or your family directs; in an individual retirement account (IRA); in a trust you or a family member created or of which you or a family member have beneficial use; or held for you by a corporation, partnership, or other entity which you or a family member controls).

DO NOT include: the Wisconsin retirement system, savings accounts, checking accounts, certificates of deposit, annuities, insurance contracts, securities issued by the federal government or a government outside Wisconsin, securities issued by an organization that does not do any business in Wisconsin, investments held by you or your family whose total interest is valued less than \$5,000.

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STOCK

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
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MUTUAL FUND OR MONEY MARKET FUND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
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ADP	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Amazon	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
American Funds	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>
CME Group	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Edvest - Tomorrow's Scholar 529 Plan	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Emerson Electric	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Exact Sciences	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
First TR Morning Star Div	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Honeywell	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
J & J	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Procter & Gamble	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Raytheon	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Regions Financial Corp	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Royal Dutch Shell	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Texas Instruments	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Tiffany and Co	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Union Pacific	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
Walmart	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>

LIMITED PARTNERSHIP

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
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BOND

Name of Security	None	\$5,000 to \$50,000	More Than \$50,000
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2: BUSINESS ACTIVITIES

List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

a) Enterprises operating under a business or trade name:

List the name of each business; farm; and rental, commercial and income-producing real estate that operated under a business name.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Nature of Business	City	County	State
1	J M R Enterprises, LLP	Gourmet Popcorn Shop	Milwaukee	Milwaukee	WI
2	Ladwig & Vos, Inc	Rental Property	Burlington	Racine	WI
3	Michelle Litjens Consulting, Ltd.	Consulting	Burlington	Racine	WI
4	RJV Carwash LLC	Car wash	Union Grove	Racine	WI
5	Robin J Vos Enterprises Inc.	Food Packaging and Concession sales	Burlington	Racine	WI
6	Romata, LLP	Rental Property	Burlington	Racine	WI
7	Whitewater College Rentals LLC	Rental Property	Burlington	Racine	WI

List businesses, farms, rental, commercial, and income-producing real estate; and business activities in which you or your family had at least a 10% or greater interest.

b) Enterprises not operating under a business or trade name: If no business or trade name, list the address or fire number where the enterprise is located.

- If you or a family member owned rental or other income-producing real estate, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.
- If you or a family member was self-employed, but did not operate under a business name, list the street address or fire number, municipality or town, county, and state of the real estate, and describe the nature of the business.

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#	Name of Business	Nature of Business	City	County	State
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3: BUSINESS PARTNERS

Business Partners. For each enterprise reported under question 2, list its co-owners, partners, officers, and directors (other than yourself), unless the information is already registered with the Wisconsin Department of Financial Institutions.

If you need to edit the name of the business, make changes in question 2.

List separately for each business the names and locations:

- for a general partnership, its partners
- for a corporation not registered to do business in Wisconsin, its officers and directors
- for a limited partnership not registered to do business in Wisconsin, its general partners

Do not list:

- information for a limited partnership created or registered in Wisconsin
- information for a corporation created or registered in Wisconsin

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Name of Business	Partners,or Officers and Directors	City	State
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4: COMMERCIAL CUSTOMERS,CLIENTS,AND TENANTS

Commercial Customers, Clients, and Tenants. For each unincorporated business, subchapter S corporation, service corporation (SC), limited liability company (LLC), partnership, or income-producing real estate reported in question 2 from which the filer or a member of the filer's immediate family received \$10,000 or more in the previous calendar year, list businesses, organizations, and lobbyists that paid the enterprise \$10,000 or more in the previous calendar year.

Please also indicate if an organization listed authorized you to represent it in its dealings with others as an attorney-at-law, agent, spokesperson, or representative.

List: both a third-party payer as well as the customer, client, or tenant if the business received income from a third-party payer (such as a fee, commission, or insurance payment received by a realtor, travel agent, or medical practice)

Do not list: an individual (unless the individual was a lobbyist or acting on behalf of a business or organization), or a decedent's estate

Information in the section must cover the entire previous calendar year.

#	Name of Customers	City	State	Spokesperson
1	Berkot's	Joliet	IL	False
2	Certco	Madison	WI	False
3	Clark Food Service Equipment	Lancaster	PA	False

#	Name of Customers	City	State	Spokesperson
5	Cowboy Kettle Korn	Slinger	WI	False
6	Detroit Popcorn Company	Detroit	MI	False
7	Deuster Company	Menomonee Falls	WI	False
8	DTX International	Redford Township	MI	False
9	ePopcorn	Tukwila	WA	False
10	European Imports, LTD	Arlington Heights	IL	False
11	Evoke Healthy Foods	Rochester	NY	False
12	Great Lakes Popcorn Company	Lake Orion	MI	False
13	Hello Delicious Brands LLC	Northbrook	IL	False
14	Jobs First Coalition	Brookfield	WI	False
15	Kernal Kings	Oshkosh	WI	False
16	Legacy	Pleasant Prairie	WI	False
17	Life Plus Style Gourmet LLC	Valley Stream	NY	False
18	Max Tool	La Verne	CA	False
19	MMAC	Milwaukee	WI	False
20	Morrison Farms	Clearwater	NE	False
21	Multi-Flow Dispensers of Ohio	Brooklyn Heights	OH	False
22	Paramount Inc	Westmont	IL	False
23	Pop's Rite & Rojo's	Sheboygan	WI	False
24	Potawatomi Bingo - Casino	Milwaukee	WI	False
25	RAB Supermarkets, LLC	Milwaukee	WI	False
26	Ramsey Popcorn	Ramsey	IN	False
27	Sendiks Support Center	Milwaukee	WI	False
28	Sysco Food Services	Billings	MT	False
29	Tiny But Mighty Foods, Inc.	Shellsburg	IA	False
30	Tommy @ 360, Inc.	Burlington	WI	False
31	Total Preferred Popcorn LLC	Chapman	NE	False
32	Wabash Valley Farms, Inc.	Monon	IN	False

5: NON-COMMERCIAL REAL ESTATE

Non-Commercial Real Estate. List the specific location of Wisconsin real estate in which you or your family had an interest (except your principal residence and real estate already listed in question 2).

List: real estate you or your family owned directly or through a partnership, corporation, trust or other enterprise.

Do not list: you principal residence unless it was used to conduct business or for rental purposes, or real estate for which you provided the location under question 2.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Location of Property	Municipality or town	County	State	Nature of interest
1	119 N Prairie St	Whitewater	Walworth	Wisconsin	own
2	122 S. Franklin Street	Whitewater	Walworth	Wisconsin	own
3	1221 15th Ave	Union Grove	Racine	Wisconsin	own
4	125 S Fourth St	Whitewater	Walworth	Wisconsin	own
5	130 S Fourth St	Whitewater	Walworth	Wisconsin	own
6	134-136 N Fremont St	Whitewater	Walworth	Wisconsin	own
7	137-139 N Prairie St	Whitewater	Walworth	Wisconsin	own
8	140 Longmeadow Dr.	Burlington	Racine	Wisconsin	own
9	145-147 N Prairie St	Whitewater	Walworth	Wisconsin	own
10	161-163 N Park St	Whitewater	Walworth	Wisconsin	own

#	Location of Property	Municipality or town	County	State	Nature of interest
12	171 Industrial Drive	Burlington	Racine	Wisconsin	own
13	172-174 S. Whiton St.	Whitewater	Walworth	Wisconsin	own
14	174 N Prairie St	Whitewater	Walworth	Wisconsin	own
15	218 S. Cottage St.	Whitewater	Walworth	Wisconsin	own
16	222 S. Cottage St.	Whitewater	Walworth	Wisconsin	own
17	222-224 S Fourth St	Whitewater	Walworth	Wisconsin	own
18	222-224 S Janesville St	Whitewater	Walworth	Wisconsin	own
19	223 S Boone St	Whitewater	Walworth	Wisconsin	own
20	228-30 S Prairie St	Whitewater	Walworth	Wisconsin	own
21	235 N Prairie ST	Whitewater	Walworth	Wisconsin	own
22	244 S Fourth St	Whitewater	Walworth	Wisconsin	own
23	304-06 S Cottage St	Whitewater	Walworth	Wisconsin	own
24	839 W Walworth St	Whitewater	Walworth	Wisconsin	own
25	905 S Highland-206 S Whiton	Whitewater	Walworth	Wisconsin	own
26	915 W Highland St	Whitewater	Walworth	Wisconsin	own

6: OFFICER OR DIRECTOR

Officers and Directors. List organizations of which you or a family member was an officer or director (unless already listed in question 2).

List: each business, labor union, association, cooperative, or other organization of which you or a family member was an officer or director.

Do not list: charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, or federal/state/local governments or governmental agencies.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Business or Organization	City	State	Position
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7: AGENT, & REP. SPOKESPERSON

Agent, Representative or Spokesperson. List each organization that authorized you or a family member to represent it in its dealings with others as an attorney-at-law, agency, spokesperson, or representative (unless already listed in question 2, 3, or 6).

List: each business, labor union, association, cooperative, partnership, or other organization for which you or a family member was an authorized representative or legal agent; in the case of a lawyer, business clients for which you or a family member was authorized to provide representation in dealing with other parties or before a tribunal.

Do not list: employers listed in Item 9, businesses you listed in Item 2 as having a 10 percent or greater interest, individuals, charitable organizations (entities to which a contribution is tax deductible), political organizations (entities whose primary purpose is to influence voting), non-profit social or community service organizations, trusts, federal/state/local governments or governmental agencies, and organizations for which your efforts or those of a family member did not include representation to third parties (in the case of a lawyer).

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

8: CREDITOR

Creditors. List creditors to which you or your family owed \$5,000 or more.

Include: each creditor (for personal and business debts) if you or a family member was personally liable for the debt, and your portion of any partnership debts.

Information in this section must be current as of the new official's start date or nomination date. For candidates, or officials filing an annual SEI, the section must be current as of 12/31 of the previous calendar year.

#	Creditor	City	State	\$5,000 to \$50,000	More Than \$50,000
1	American Honda Finance Corporation	City of Industry	CA	<input checked="" type="checkbox"/>	<input type="checkbox"/>
2	BMO Bank	Burlington	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
3	Capitol One	Oakbrook	IL	<input checked="" type="checkbox"/>	<input type="checkbox"/>
4	Chase Manhattan Bank	New York	NY	<input checked="" type="checkbox"/>	<input type="checkbox"/>
5	Educators Credit Union	Racine	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
6	Fox River State Bank	Burlington	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
7	Thomas & Margie Vos	Burlington	WI	<input type="checkbox"/>	<input checked="" type="checkbox"/>
8	Veridian Credit Union	Waterloo	IA	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Information covers entire calendar year of 2017

9: EMPLOYERS

Employers. List your and your family's employers, or other sources of income (\$1,000 or more of income) in the previous calendar year.

List: each employer from which you or a family member received income of \$1,000 or more during the year; the office or department (if a State of Wisconsin employee).

Do not list: an individual (unless the individual was a lobbyist or action on behalf of an organization).

Information in the section must cover the entire previous calendar year.

#	Name of Business	City	State	Nature of Business
1	Michelle Litjens Consulting	Burlington	WI	Consultant
2	Robin J Vos Enterprises, Inc	Burlington	WI	Food Packaging/Sales
3	State of WI - Legislature	Madison	WI	State Government

10: ADDITIONAL SOURCES OF INCOME

List other sources from which you or your family received income of \$1,000 or more in the previous calendar year.

which you or your family received directors fees; in the case of a fee or commission, both a third-party payer as well as your customer, client, or tenant; an entity that purchased real estate from you or your family; an entity that furnished you or your family honoraria not reported in question 12; any source of income not listed in question 2 or 9

Do not list: the source of dividends or interest; the source of insurance benefits, inheritances, scholarships (if no teaching or services were required in return); the purchaser of securities unless you know the purchaser's identity; an individual (unless the individual was a lobbyist or acting on behalf of a business or organization).

Information in the section must cover the entire previous calendar year.

#	Source of Income	City	State
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11: ENTERTAINMENT AND GIFTS

List individuals and organizations that provided you with entertainment or gifts (more than \$50 in the aggregate) in the previous calendar year.

Do not list: gifts received by family members if they were not intended for you; gifts from your spouse, child, parent, brother, sister, grandchild, grandparent, aunt, uncle, niece, nephew, fiancé(e), parent-in-law, grandparent-in-law, brother-in-law, or sister-in-law.

Information in the section must cover the entire previous calendar year.

#	Name of Provider	City	State
1	Akil Ajmeri	Racine	WI
2	Assembly Republican Caucus	Madison	WI
3	Betsy Ellenberger	Neenah	WI
4	Bob Lang	Madison	WI
5	Cliff Rosenberger	Clarksville	OH
6	Dave & Kathy Spiegelhoff	Burlington	WI
7	Gregg Underheim	Oshkosh	WI
8	Jenny Toftness	Madison	WI
9	Jim & Debbie Ladwig	Racine	WI
10	John & Ellen Ekes	Burlington	WI
11	John & Patti Lynch	Burlington	WI
12	Justin & Kristin Spiegelhoff	Burlington	WI
13	Linda Upmeyer	Clear Lake	IA
14	Mark & Gail Honadel	South Milwaukee	WI
15	Melanie Hubbard	New Glarus	WI
16	Pat Strachota	West Bend	WI
17	Pete & Carol Schwartzkopf	Rehobeth Beach	DE
18	Rob & Amy Swearingen	Rhineland	WI
19	Tommy & Sue Ann Thompson	Elroy	WI

12: HONORARIUM EXPENSES

List, for the previous calendar year, sources of honoraria and payment of expenses related to your state government duties (more than \$50 in the aggregate) not previously reported to the Wisconsin Ethics Commission.

List: each individual or organization from which you received lodging, transportation, meals, expenses, or honoraria having a total value of more than \$50, for attendance at a conference, presentation of a talk, participation in a meeting, or for a published work about issues initiated by or affecting state government or state agencies.

received it from a source already listed in question 2, 9, or 10; (4) if you already reported the payment to the Wisconsin Ethics Commission as a matter of public record.

Information in the section must cover the entire previous calendar year.

#	Payer	Expenses Value	Honorarium Amount	Circumstances of receipt
1	GOPAC Education Fund	\$0.00	\$3,586.26	Institute for Leadership Development
2	Jobs 1st Coalition	\$0.00	\$806.19	Annual State Leadership Retreat, Legislative Overview Meeting
3	NCSL	\$0.00	\$5,187.73	Legislative Leaders Meeting, Symposium for Legislative Leaders, Officers Retreat, Executive Leadership Development
4	SLLF	\$0.00	\$3,901.81	New Speaker's Orientation (presenter), National Speaker's Conference, Board of Directors Meeting

(You must check this checkbox and click Submit to file your SEI).

I have read the accompanying instructions and certify:

Due Date: 4/30/2018

Certified Date: 4/30/2018

I have read the accompanying instructions and certify that the information contained in this Statement of Economic Interests is true, complete, and correct to the best of my knowledge, information, and belief. In the event this Statement of Economic Interests is filed prior to December 31st for the following calendar year, I certify that I will amend it on or before the statutory filing deadline to accurately reflect my economic interests as of December 31st. If any part has been left blank, I have done so intentionally because there is nothing to report.

The information sought in this form is required by Wis. Stat. §§ 19.43 and 19.44, or Supreme Court Rule 60.05. Failure to file a completed form may result in a forfeiture of up to \$500. Statements of Economic Interests are open for public inspection. The Wisconsin Ethics Commission will notify you of the identity of any person who examines your Statement. In accordance with Wis. Stat. § 15.04(1)(m), the Wisconsin Ethics Commission states that no personally identifiable information is likely to be used for purposes other than those for which it is collected.